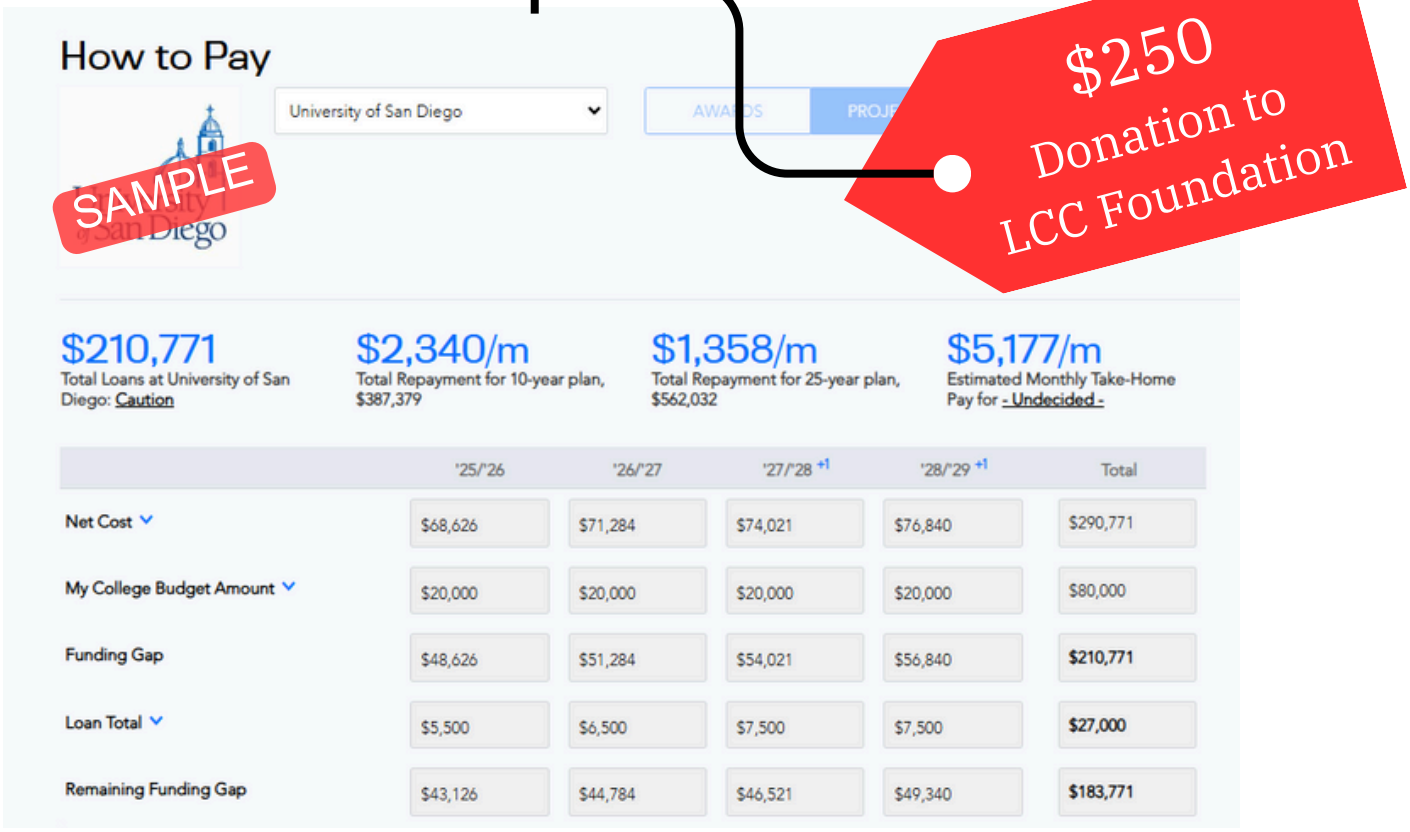
PEEKWEALTH

MAVS! KNOW YOUR COLLEGE COSTS *BEFORE* YOU APPLY

- ✓ Scheduled Monthly Office Hour with a Certified College Financial Consultant (CCFC®) and Certified Financial Planner (CFP®)
- ✓ Compare all public & private colleges by *your* net cost, not sticker price
- ✓ Identify merit scholarships & need-based aid *before* you apply
- ✓ Know your numbers early: Understand your Student Aid Index (SAI)
- ✓ Avoid common FAFSA and CSS Profile mistakes
- ✓ 12-month proprietary software access
- ✓ When, how, and why to appeal award letters
- ✓ Learn how GPA, test scores, and timing affect scholarships
- ✓ Position your finances for maximum aid offers



	'25/'26	'26/'27	'27/'28 +1	'28/'29 +1	Total
Net Cost	$68,626	$71,284	$74,021	$76,840	$290,771
My College Budget Amount	$20,000	$20,000	$20,000	$20,000	$80,000
Funding Gap	$48,626	$51,284	$54,021	$56,840	**$210,771**
Loan Total	$5,500	$6,500	$7,500	$7,500	**$27,000**
Remaining Funding Gap	$43,126	$44,784	$46,521	$49,340	**$183,771**

SIGN UP WITH A $250 DONATION TO THE LCC FOUNDATION!
CLICK HERE: DONATE NOW

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Justin Peek is a Registered Representative with and Securities offered through LPL Financial, Member FINRA & SIPC. Investment advice offered through Golden State Wealth Management, DBA PeekWealth, a Registered Investment Advisor. Golden State Wealth Management, PeekWealth and LPL Financial are separate entities. Services provided under a limited-scope financial planning agreement. No brokerage or securities transactions are included.

To learn more, please request our Form ADV.

FREQUENTLY ASKED QUESTIONS

Why do I need this?

✓ Every family's timeline is unique, yet each moment plays a role.
- Seniors: You've clicked 'Submit' on your college apps... Now what happens?
- Juniors: The PSAT's done - now let's match your college list to your budget.
- Sophomores: This fall's tax return is a key determinant of your financial aid.
- Freshmen: It's not complicated - learn the lingo and process now, stress less later.

What's included in this engagement?

✓ You'll get a clear look at your college options and potential financial aid. including:
- Monthly Office Hours with Justin Peek.
- 12 months of access to our college planning software.
- Merit and need-based aid insights for each school.
- Student Aid Index (SAI) calculation.
- Guidance on FAFSA and CSS Profile.

What's not included?

✓ This engagement focuses only on evaluating college affordability and financial aid options. It does not include:
- Creation of a comprehensive financial plan.
- Tax or estate planning.
- Filling out FAFSA or CSS Profile forms on your behalf.
- Custom financial strategies outside of college funding.

Will you tell us which college to choose?

✓ No. We'll help you see what each school might cost, what aid you may qualify for, and what your 4-year college budget looks like. We do not counsel on school selection.

How long does the engagement last?

✓ You'll have access to our college software for 12 months from your start date. During that time, we'll also hold monthly office hours and make sure you know how to use the software to its fullest.

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